

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573)751-4213

February 25, 2003

REGISTRATION NO.: 24324
BONDS ISSUED BY: Ballard R-II School District
AMOUNT OF ISSUE: \$1,000,000.00
DATE OF ISSUE: March 1, 2003
PURPOSE OF BONDS: Constructing, improving, furnishing and equipping school facilities, including additions and improvements to the high school building to accommodate both elementary and high school classrooms, a science laboratory, a new expanded library, an expanded lunchroom/community use area, a new kitchen area, a stage and additional seating in the gymnasium, a new roof and improved office and restroom facilities

COUNTY: of Bates
MONTH OF MATURITY: March

Rate of Interest	Amount	Mandatory Redemption* Maturity
5.000%	\$ 25,000.00	03/01/2005
5.000%	25,000.00	03/01/2006
5.000%	30,000.00	03/01/2007
5.000%	30,000.00	03/01/2008
5.000%	35,000.00	03/01/2009
5.000%	35,000.00	03/01/2010
5.000%	40,000.00	03/01/2011
5.000%	45,000.00	03/01/2012
5.000%	45,000.00	03/01/2013
	50,000.00	03/01/2014 *
	55,000.00	03/01/2015 *
	55,000.00	03/01/2016 *
	60,000.00	03/01/2017 *
	65,000.00	03/01/2018 *
4.200%	285,000.00	03/01/2018
	70,000.00	03/01/2019 *
	75,000.00	03/01/2020 *
	80,000.00	03/01/2021 *
	85,000.00	03/01/2022 *
	95,000.00	03/01/2023 *
4.500%	405,000.00	03/01/2023

ARE BONDS CALLABLE: Bonds maturing in years 2018 and 2023 may be called on and after March 1, 2013 without premium.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri

ISSUE BOUGHT BY: George K. Baum & Company, Kansas City, Missouri

PURCHASE PRICE: \$1,008,401.25

INTEREST RATE: 4.4131%

ASSESSED VALUATION: \$7,869,050.12

INDEBTEDNESS: (Including this issue) \$1,000,000.00

NOTICE OF ELECTION: Published one newspaper October 25 and November 1, 2002

DATE OF ELECTION: November 5, 2002

ELECTION RESULTS: Yes...252 No...167

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable